## R. Gonzalez Management Inc. (RGM)

Student Financial Aid Services 3560 S. La Cienega Blvd. Suite G Los Angeles, CA 90016-4400 Phone No. (323) 730-8700 Fax No. (323) 730-8701

Web Page <a href="http://www.rgmsms.com">http://www.rgmsms.com</a>

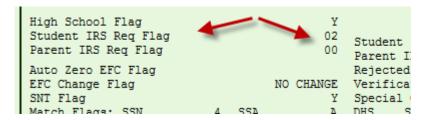
## **RGM Memo**

Date: April 14, 2014

To: School Owners and Financial Aid Personnel

RE: IRS Type Flags and Retrieval Codes

On page 3 of the ISIR you will see if the student completed the IRS data retrieval process when filling out the FAFSA. Below is an example of an Independent student who successfully used the IRS data retrieval process because it has a 02 value.



On the following page I have added the other values that may appear on the student ISIR along with the meanings. .

Please print this for your reference.

Thank you, Rafael

## IRS Request Flags

The Student IRS Request Flag and Parent IRS Request Flag on the ISIR help you determine if an applicant was eligible for the IRS data retrieval process, if data was retrieved from the IRS, and if the data from the IRS was modified. The IRS Request Flag is different from the new IRS Display Flag (described later in the guide), which informs the school if the student or parent was presented with the IRS Data Retrieval Tool, and if not, the reason it was not displayed

ISIR Value and Value Printed on ISIR	Description
Blank	IRS Data Retrieval Tool not available in the application method utilized by the student (for example, paper FAFSA, EDE, or FAA Access)
00	Not eligible to use the IRS Data Retrieval Tool and was therefore not presented with the option to use it in FAFSA on the Web
01	Presented with the option to use the IRS Data Retrieval Tool in FAFSA on the Web and elected to use it, but did not transfer IRS data into the FAFSA
02	IRS data was transferred from the IRS and was not changed by the user prior to submission of an application or correction
03	IRS data was transferred from the IRS and changed by the user prior to submission of an application or correction
04	IRS data was transferred from the IRS and then changed by the user on a subsequent transaction
05	Presented with the option to use the IRS Data Retrieval Tool in FAFSA on the Web, but did not elect to use it
06	IRS data was transferred from the IRS, but a subsequent change made the student or parent ineligible to use the IRS Data Retrieval Tool